

**Los Angeles Harbor College**  
*Associate Degree Registered Nursing Program*

**NURSING HISTORY & ASSESSMENT FORM**

**Nursing 339 – Nursing Practice & Process in the Care of the Gerontological Client**

*Circle or fill in appropriate responses.*

*Highlight all normal changes of aging in one color* \_\_\_\_\_

*Highlight all ineffective behaviors using a second color* \_\_\_\_\_

Student: \_\_\_\_\_ Date(s) of care: \_\_\_\_\_ Clinical Instructor: \_\_\_\_\_

Instructions: This history and assessment is to be completed on an individual who is 75 years of age or older. He/she is to be a resident at a long-term care facility to which you are assigned. You must have repeated contact with resident for observation/interviewing/and assessment purposes.

Data sources and data collection strategies: Interviews with or observations of older clients and physical examination may be used to obtain most of the assessment data. For older clients who are cognitively impaired, information may be obtained in interviews with significant others and/or medical records.

Source of info:  Resident  Significant Other  Caretaker  Medical Record  Physical exam

**Resident Profile:** Resident's Initials: \_\_\_ Room # \_\_\_\_\_ Age: \_\_\_ Gender: \_\_\_ Religion: \_\_\_\_\_ Admit date: \_\_\_\_\_

Does the resident have Advanced Directives?  No  Yes  Living will  DNR  Do not hospitalize  Organ donation  
 Feeding restrictions  Medication Restrictions  Other treatment restrictions (list) \_\_\_\_\_

Primary Language: English Y N If no \_\_\_\_\_ Interpreter needed? Y N

Who is legally responsible:  Self  Family member \_\_\_\_\_  Legal guardian \_\_\_\_\_

Perception of health status: \_\_\_ good \_\_\_ average \_\_\_ poor

Stated positive health habits / strengths:

Prompt with the following & document client response above: \_\_\_ Balanced diet \_\_\_ Yearly physicals

\_\_\_ Immunizations: \_\_\_ Tetanus \_\_\_ Diptheria \_\_\_ PPD \_\_\_ Influenza \_\_\_ Pneumovax

Sleep habits: \_\_\_ hours of sleep/24 hours

Difficulty falling asleep Y / N \_\_\_\_\_ Awaking during the noc and unable to go back to sleep Y / N \_\_\_\_\_

Exercise routine:

Compliance with prescribed medications and treatments: Y / N \_\_\_\_\_

List preventive health behaviors:

Stated negative past and present health behaviors / weaknesses:

Prompt with the following & document client responses above:

\_\_\_ Smoking \_\_\_ Excessive use of caffeine \_\_\_ Alcohol use / abuse \_\_\_ Drug use / abuse \_\_\_ Limited/no exercise

\_\_\_ noncompliant with prescribed diet \_\_\_ Un-balanced diet \_\_\_ Loves junk food

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**Medical/Surgical Diagnoses**

**PMH:** (Indicate whether medical diagnosis is an acute or chronic problem.)

**Previous Hospitalization(s) / PSH:** [List procedure and date (year) performed]

**Allergies – Medications / Food / Tape / Latex / Dyes / etc...**[If yes, include reaction(s)]

**Supplements / Herbal Remedies**

**Medication Reconciliation – Assess medication list for potential polypharmacy / interactions**

Current Medication	Indications for this Resident	Active Side Effects

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**Physiological Modes – General Assessment: Cognitive / Sensation**

<p><b>SUBJECTIVE BEHAVIORS</b>                  Pain level ___/10 Location: _____                  Aching___ Burning___ Numb___ Piercing___ Pulling___ Sharp___                  Shooting___ Tingling___ Stabbing___ Throbbing___ Dull___                  Other _____                  Is pain always there? Y N Does it come and go? Y N                  What makes it better? _____ Worse? _____</p>	<p><b>OBJECTIVE BEHAVIORS</b>                  General appearance: _____                  Communication:  <input type="checkbox"/> Speech <input type="checkbox"/> Writes messages to clarify needs <input type="checkbox"/> Points to words to clarify needs <input type="checkbox"/> Unable to communicate <input type="checkbox"/> Other                  Score on Physical / Behavioral Assessment:                  Language – Conversation _____ Social Interaction _____                  Neuro check/Orientation: _____                  Affect: _____</p>
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**Oxygenation Needs [Pulmonary/Cardiovascular/Peripheral Vascular]**

<p><b>SUBJECTIVE BEHAVIORS</b>                  Smoking: _____                  Family: N Y                  Resident: N Y Pk/hrs: _____                  Quit date: _____                  Number of pillows / sleep? ___                  Dyspnea: N Y _____                  Dizziness/Weakness: N Y                  Chest pain: N Y Palpitations: N Y                  Bleeding: N Y Bruising: N Y</p>	<p><b>OBJECTIVE BEHAVIORS</b>                  T: _____ PR: _____ RR: _____ BP: _____ SpO<sub>2</sub> _____ O<sub>2</sub> via ___ @ _____                  Orthostatic/postural BP: Supine _____ Sitting _____ Standing _____                  Heart sounds: _____ P.M.I _____ Peripheral Pulses: _____                  Temp: _____ Color _____ Sensation: _____ Movement: _____                  Capillary Refill Time: _____ Peripheral Edema: _____                  Activity Tolerance – Prior to activity: HR ___ RR___ After activity: HR ___ RR ___                  Respirations:                  Regular / irregular / symmetrical / unlabored / shortness of breath (SOB) at rest / DOE                  A-P diameter _____ B/L breath sounds noted in all lung fields _____                  Cough: Y/N <input type="checkbox"/> productive <input type="checkbox"/> nonproductive Sputum amount _____                  Consistency: <input type="checkbox"/> liquified <input type="checkbox"/> thick <input type="checkbox"/> other _____ Color: _____</p>
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**Fluid and Electrolytes Needs**

<p><b>SUBJECTIVE BEHAVIORS</b>                  Usual Intake: _____ Output: _____                  Likes/Dislikes: _____                  Weakness/Cramping: _____</p>	<p><b>OBJECTIVE BEHAVIORS</b>                  Fluid Limit: _____ Hemodialysis access N Y If yes, describe site _____                  Bruit: present: Y N Thrill: present Y N</p>
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**Nutritional Needs: Gastrointestinal**

<p><b>SUBJECTIVE BEHAVIORS</b>                  Usual Diet / Cultural Preferences: _____                  Dining: Location _____ Company _____  <input type="checkbox"/> Nausea / Vomiting <input type="checkbox"/> Difficulty chewing <input type="checkbox"/> Oral pain  <input type="checkbox"/> Change in Appetite <input type="checkbox"/> GERD If yes to any of the above, describe: _____                  Nutritional supplements: Y N _____                  Weight loss &gt; 5% in past 30 days Weight loss &gt; 10% in last 180 days                  Weight loss/gain – amount: _____ over what period of time: _____</p>	<p><b>OBJECTIVE BEHAVIORS</b>                  Height: _____ Weight: _____(kg) Usual Weight: _____                  Diet: _____                  Estimated fluid intake in past 24 hours: _____                  Difficulty Swallowing: Y N If dysphagia present, describe type: _____ Dental caries: Y N                  Dentures: Y N Are they available? Y N Do they fit? Y / N                  Abdomen Shape / Size: _____ Bowel Sounds: Y / N                  Score on Physical / Behavioral Functional Assessment Tool: Eating and Nutrition _____</p>
<p>Relevant lab/tests: Serum albumin: _____</p>	

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**Elimination Needs: Genitourinary / Gastrointestinal**

<p><b>SUBJECTIVE BEHAVIORS</b> Usual pattern/frequency: _____ Dysuria/ Polyuria/ Oliguria/ Anuria/ History of frequent UTI Voiding-Continent: Y / N Control/ Awareness: Y / N _____  Defecation-Continent: Y / N Control/ Awareness: Y / N _____  Last B.M _____ Laxative Use: Y N Type/Frequency: _____</p>	<p><b>OBJECTIVE BEHAVIORS</b> Urine Color/Clarity: _____ Genital edema / discharge N Y If yes, describe: _____ Dressings / Incisions: _____ Ostomy type / Stoma appearance: _____ Self care with ostomy: Y N Hemorrhoids: Y N Rectal Bleeding: Y N</p>
<p>Pertinent lab/tests: Urinalysis _____ C&amp;S (urine): _____</p>	

**Rest & Activity Needs/ Sleep/ Orthopedic**

<p><b>SUBJECTIVE BEHAVIORS</b> Needs Assistance to: _____ <input type="checkbox"/> Pain/Discomfort <input type="checkbox"/> Fatigue <input type="checkbox"/> Weakness Usual Sleep Pattern: _____ Meds/Rituals: _____ Hrs. Slept/Disruptions: _____ Usual Activity/ Exercise: _____</p>	<p><b>OBJECTIVE BEHAVIORS</b> Activity Level: _____ Posture/Position: _____ Impaired gait / strength: Steady / Unsteady / Shuffles / Short steps / Not ambulatory / Other _____ Motor deficits: _____ ROM/ PT/ RNA / ADL/ Exercise _____</p>
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**SAFETY: Risk for Falls – Circle appropriate number**

Previous fall	5	Nocturia or urgency	2
Impaired gait or strength	3	Arrhythmia or postural hypotension	2
Confusion or impaired judgment	5	Decreased vision or hearing	1
Sedative / hypnotic or dizzy	3	<b>TOTAL</b>	

Risk Level: 0-2 = No Risk. 3-4 = Moderate Risk. 5 or greater = High Risk. Fall Precautions initiated Yes / No / NA

RESTRAINTS: N Y MD order \_\_\_\_\_ Restraint type \_\_\_\_\_ Reason \_\_\_\_\_  
Circulation/Mobility Assessed: Q H. \_\_\_\_\_ Provided Nutrition \_\_\_\_\_ Hydration \_\_\_\_\_ Elimination \_\_\_\_\_ Hygiene \_\_\_\_\_ Mobility \_\_\_\_\_

**Sensory Regulation Needs: Neurological / Endocrine / Eyes / Ears**

<p><b>SUBJECTIVE BEHAVIORS</b> Sensory changes / deficits: _____ Female: Postmenopausal N Y Erectile Dysfunction: _____ Sexual Activity/Practices: _____ Last Physician exam (GU): _____ Supplementary hormones: _____  Lab Work  Steroids/ Mineral Corticoids: _____ Insulin/ Glucose Balance: _____ Thyroid: _____ X-Ray/ Cat Scan: _____</p>	<p><b>OBJECTIVE BEHAVIORS</b> <input type="checkbox"/> Eyes open spontaneously <input type="checkbox"/> Drainage <input type="checkbox"/> Tearing PERRLA / constricted / fixed</p> <p>Vision: <input type="checkbox"/> Wears glasses <input type="checkbox"/> Wears contacts <input type="checkbox"/> Adequate: With aid, sees fine detail, including regular print <input type="checkbox"/> Impaired: With aid, sees large print, but not regular print <input type="checkbox"/> Macular degeneration <input type="checkbox"/> Limited vision – not able to see newspaper headlines <input type="checkbox"/> No vision, or can only see light, colors or shapes <input type="checkbox"/> Side vision problems (e.g. leaves food on one side of try, difficulty traveling, bumps into people and objects) <input type="checkbox"/> Sees halos or rings around lights <input type="checkbox"/> Sees flashes of light <input type="checkbox"/> Sees “curtains over eyes” <input type="checkbox"/> Cataracts <input type="checkbox"/> Other _____</p> <p>Hearing: <input type="checkbox"/> Hears adequately <input type="checkbox"/> Loss of high frequency sounds <input type="checkbox"/> absence of hearing <input type="checkbox"/> Hearing Aides If yes, describe use _____</p> <p>Taste (altered): N Y If yes, describe _____ Smell (altered): N Y If yes, describe _____ Touch (altered): N Y If yes, describe _____ Hair (describe): _____ Deficits/Excess Hormones: _____</p>
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**Protection Needs: Integumentary**

**SUBJECTIVE BEHAVIORS**

Change in typical skin color / temperature / condition: \_\_\_\_\_

Any recent change with increase of infections (e.g. resp., urinary) N Y  
If yes, describe: \_\_\_\_\_

**Pertinent lab/tests:**

WBC \_\_\_\_\_ Serum Albumin \_\_\_\_\_  
C&S: \_\_\_\_\_

**OBJECTIVE BEHAVIORS**

Temperature: hot / warm / cool / cold Jaundice: Y/N Intact \_\_\_\_\_

Turgor \_\_\_\_\_ Ecchymosis \_\_\_\_\_

Petechiae \_\_\_\_\_ Denuded \_\_\_\_\_

Rash/Irritation \_\_\_\_\_

Lesions \_\_\_\_\_ Incisions \_\_\_\_\_

Dermal ulcers Y/N Location: \_\_\_\_\_

Stage \_\_\_\_\_ Size \_\_\_\_\_ Drainage: Y/N Odor: Y/N Describe \_\_\_\_\_

**Psychosocial Mode – Role Function**

What was your occupation? \_\_\_\_\_ How many years in that occupation/Retirement? \_\_\_\_\_

Does aging and/or chronic health conditions have an effect on your ability to work/perform functional activities? Y N

Hobbies/Interests: \_\_\_\_\_ Ethnicity/cultural identity: \_\_\_\_\_ Spirituality/ Religion: \_\_\_\_\_

Significant other / Spouse  Living and well  Poor health  Deceased Developmental stages of family \_\_\_\_\_

Is family supportive? Y N Do they visit? Y N Has your role changed because of aging/chronic health conditions? Y N

Describe \_\_\_\_\_ Do you ever feel socially isolated? Y N

Are there any indication in this history of problems in:

Role relationship/ social isolation/ Impaired Social Interaction? Y N \_\_\_\_\_

**Psychosocial Mode – Self- Concept (observe facial expressions/Body posture/tone of voice)**

**Physical self**

Self perception: Perception of health status:  Good  Average  Poor Why? \_\_\_\_\_

Alternative in the body image: Stated negative past and present health behaviors/weaknesses:

**Personal Self**

Self Consistency:

Self ideal: Life Satisfaction:  normal,  mild depression  severe depression  unable to assess

**Moral –Ethical Self**

Do you have a faith that is important to you? \_\_\_\_\_

What do you consider to be your strengths? \_\_\_\_\_

Your weakness? \_\_\_\_\_

**Psychosocial Mode – Interdependence**

Who is the most important person(s) to you in your life? \_\_\_\_\_

How do you get along with other people? \_\_\_\_\_ Do you feel safe in your environment? \_\_\_\_\_

How do you let your family/significant others know you care for them? \_\_\_\_\_

Who do you depend on for support when you have a problem(s)? \_\_\_\_\_

Coping Mechanisms: \_\_\_\_\_

Do you usually use medication, drug or alcohol to help you deal with your problems? \_\_\_\_\_

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	<b>Age-Related Behaviors</b>	<b>Pathological Behaviors</b>
Senses:		
Integumentary System: (Skin integrity, fragility, dryness, itching, lesions, decubiti, bruises, bleeding, skin color, thickened nails, temperature of extremities, contact allergies, decreased perspiration, etc.)		
Respiratory System: (Rate, Effort, Breath sounds, SOB, cough, secretions, etc.)		
Cardiovascular System: (HR, rhythm, heart sounds, BP, venous distention, capillary refill, peripheral pulses, hypertension, effect of activity on HR, edema, fatigue, orthostatic / postural hypotension, varicosities, venous ulcers, etc.)		

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<p>Gastrointestinal System:          (Flatulence, constipation, heartburn, incontinence, dysphagia, hemorrhoids, etc.)          Last colonoscopy:</p>		
<p>Genitourinary System:          (Frequency, color of urine, incontinence, nocturia, retention, UTI, etc.)          MALE: Last screening for Prostate Specific Antigen: _____          Impotence, other:           FEMALE: Last mammogram: _____          Dyspareunia, vaginal bleeding, infection, other:</p>		
<p>Neurological System:          (Mental status, reflexes, ataxia, tics, tremors, paralysis, weakness, gait, diminished sense of smell, touch, heat sensation, taste, numbness or tingling, etc.)</p>		
<p>Endocrine System:</p>		
<p>Musculoskeletal System:          (Motor coordination, atrophy, weakness, contractures, deformities, etc.)</p>		
<p>Emotional / Spiritual health:</p>		